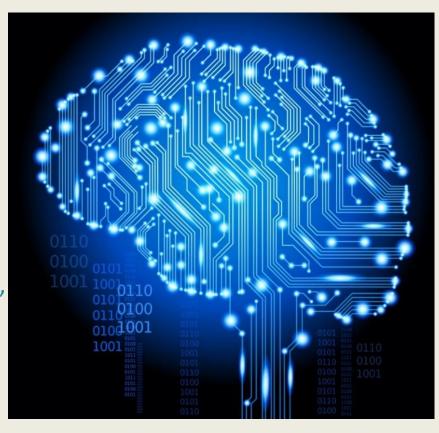


#### Multi-Billion Dollar Investments

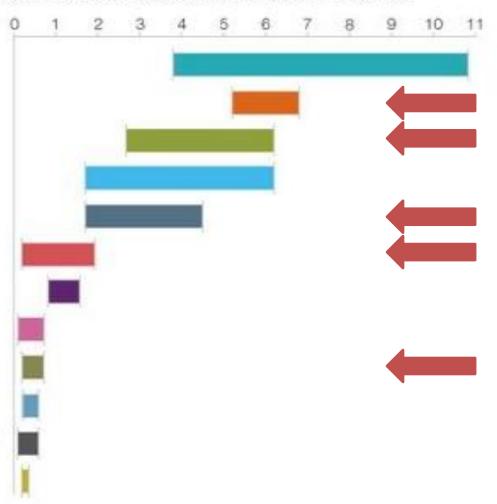
- 2013 Facebook Al lab, DeepFace
- 2013 Yahoo LookFlow
- 2013 Ebay Al lab
- 2013 Allen Institute for Al
- 2013 Google DNNresearch, SCHAFT, Industrial Perception, Redwood Robotics, Meka Robotics, Holomni, Bot & Dolly, Boston Dynamics
- 2014 IBM \$1 billion in Watson
- 2014 Google DeepMind \$500 million
- 2014 Vicarious \$70 million
- 2014 Microsoft Project Adam, Cortana
- 2015 Fanuc Machine Learning for Robotics
- 2015 Toyota \$1 billion AI and Robotics Lab, Silicon Valley



# McKinsey: \$50 Trillion to 2025



- Mobile Internet
- 2. Automation of knowledge work
- Internet of Things
- 4. Cloud
- Advanced robotics
- 6. Autonomous and near-autonomous vehicles
- Next-generation genomics
- 8. Energy storage
- 9. 3-D printing
- Advanced materials
- Advanced oil and gas exploration and recovery
- 12. Renewable energy



# Al Knowledge Work: \$25 Trillion to 2025



Marketing, ERP, Big Data, Smart Assistants

# Internet of Things: \$15 Trillion to 2025



100 Billion devices by 2025
Cars, Appliances, Cameras, Meters, Wearables, etc.

http://www.forbes.com/sites/gilpress/2014/08 22/internet-of-things-by-the-numbers-market-estimates-and-forecasts/

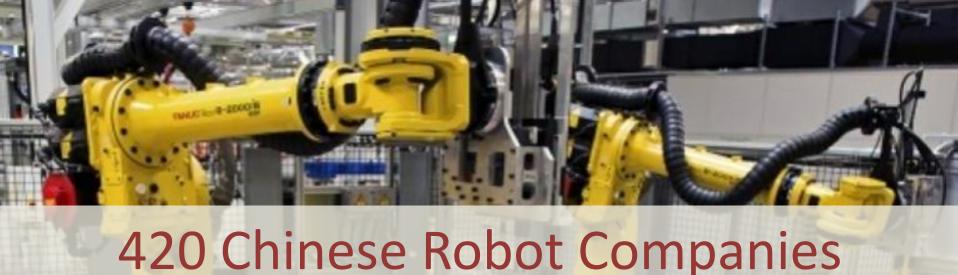
# Robot Manufacturing: \$10 Trillion to 2025



# Foxconn Technology Group



- World's largest contract manufacturer
- Assembles 40% of all consumer electronics
- iPhone, iPad, Kindle, Xbox, Playstation 4, etc.
- 1.3 million employees, \$8K salary
- Employee suicides
- "Foxbot" robots, cost \$25K, 2<sup>nd</sup> generation now
- Building 30K robots/year





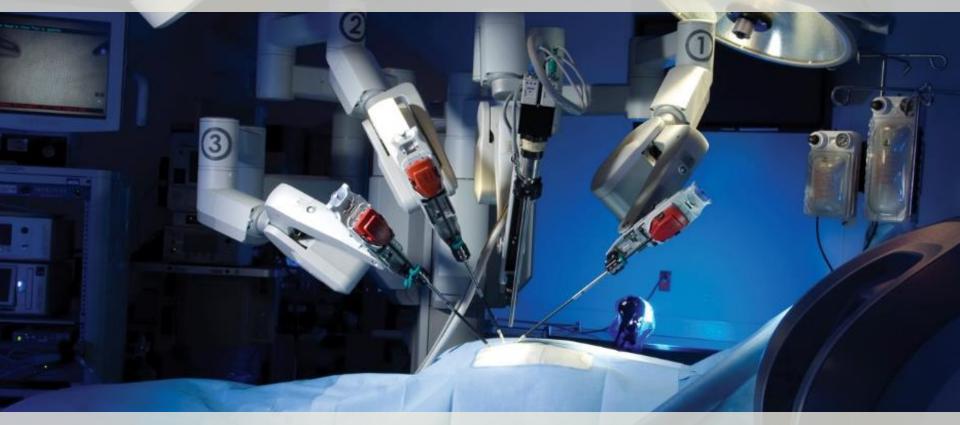
1500 Dongguan "Robot Replace Human" factories

#### March 2015: China Brain

Robin Li Yanhong, CEO of Baidu proposed a state-level Chinese initiative to develop AI "comparable to the Apollo space programme".



# Health Care: \$10 Trillion to 2025



Robot surgery, medical records, Al diagnosis

# Self-Driving Vehicles: \$10 Trillion by 2025

Disrupt Dealers, Insurance, Parking, Finance, Trucking, Taxis
10 million jobs





#### Uber valuation: \$51 billion, 20% of fares

http://www.wsj.com/articles/ubers-new-funding-values-it-at-over-41-billion-141.7715938

#### World's largest job creator: 50,000 per month

http://www.businessinsider.com/uber-offering-50000-jobs-per-month-to-drivers-2015-3

#### Center for research on self-driving cars

http://bits.blogs.nytimes.com/2015/02/02/uber-to-open-center-for-research-on-self-driving-cars/?\_r=0

#### 36 second wait, \$.50/mile, 100% of fares

http://zackkanter.com/2015/01/23/how-ubers-autonomous-cars-will-destroy-10-million-jobs-by-2025/

UBER

#### Pedestrian Chicken

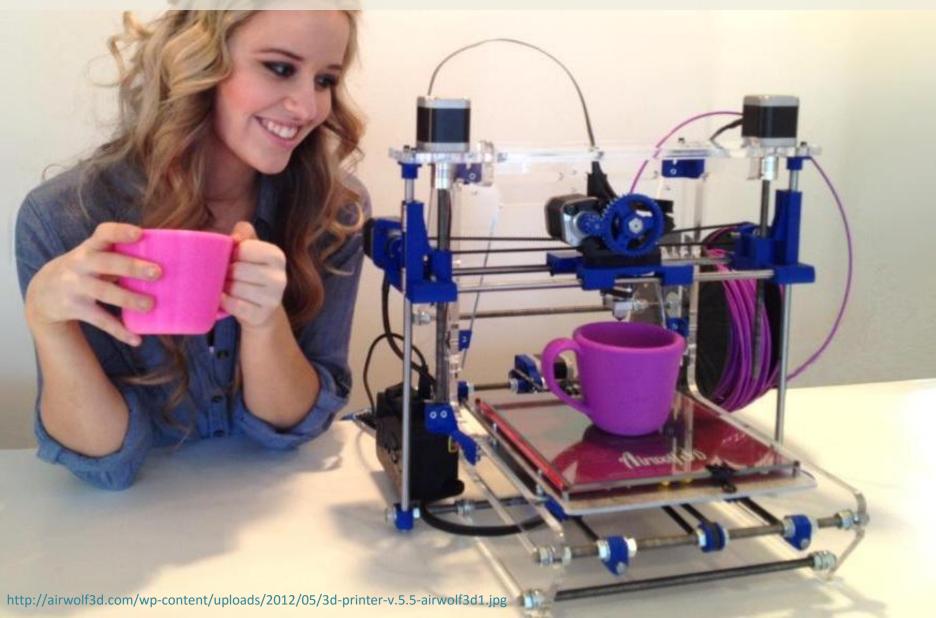
"We jokingly play chicken with them when we're trying to cross the street," he said. "You see one about to make a right turn at a light, and they're obviously trying to decide if we're going to step into the street or not. It's so tempting to sort of step toward the curb, which makes the car stop instantly and wait for you to go, except you don't go.

"We're just messing with it," he said, "to see what it'll do."

- Zandr Milewski



# 3D Printing: \$2 Trillion by 2025



# April 2014: Chinese WinSun 3D printed 10 houses, 2100 sq ft, \$4800



# WinSun 3D printed 12,000 sq ft villa



US Building construction: \$1 Trillion/yr 5.8 million employees













## Artificial Intelligence

Contact info@venturescanner.com to see all

633 Companies











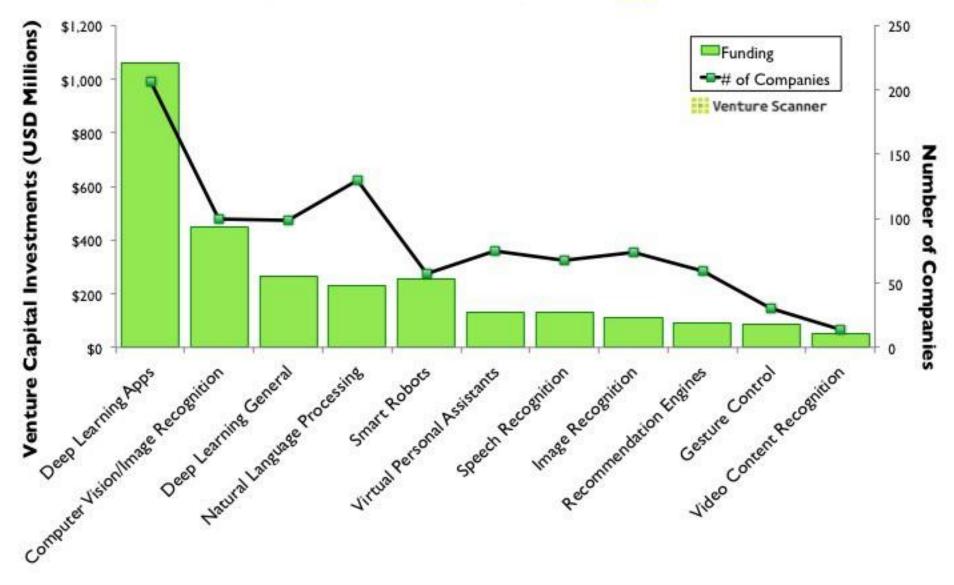




#### **Venture Scanner**

#### Venture Investing in Artificial Intelligence

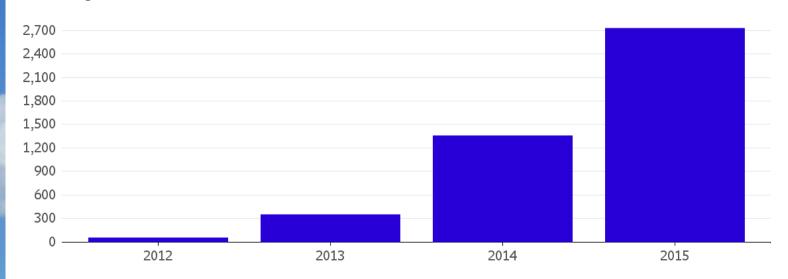




# 2,700 Google Projects Use Deep Learning!

#### **Artificial Intelligence Takes Off at Google**

Number of software projects within Google that uses a key AI technology, called Deep Learning.

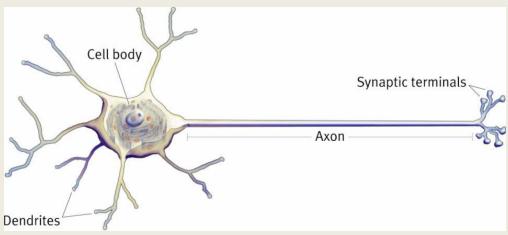


Source: Google

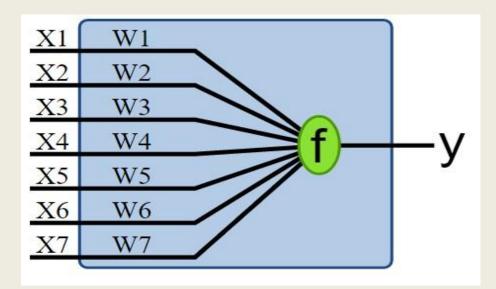
Note: 2015 data does not incorporate data from Q4

Bloomberg 💷

# 1957: Rosenblatt's "Perceptron"



http://bio3520.nicerweb.com/Locked/chap/ch03/3\_11-neuron.jpg



https://upload.wikimedia.org/wikipedia/commons/3/31/Perceptron.svg

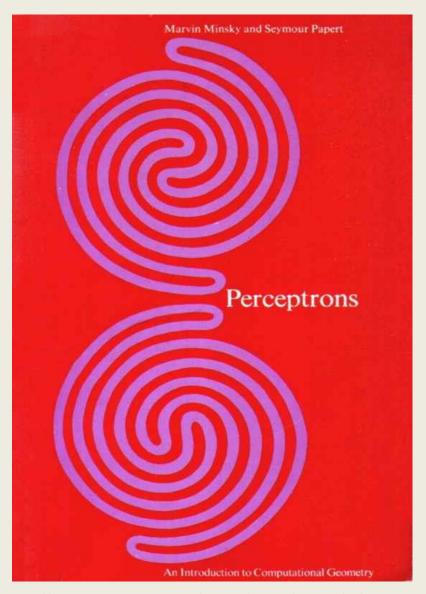


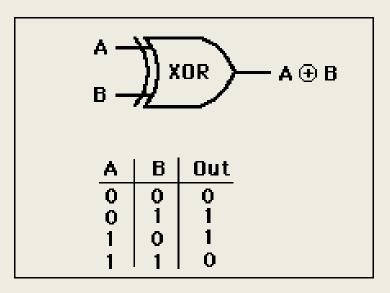
"The embryo of an electronic computer that [the Navy] expects will be able to walk, talk, see, write, reproduce itself and be conscious of its existence."

- Office of Naval Research

https://en.wikipedia.org/wiki/Perceptron

### 1969: Perceptrons can't do XOR!





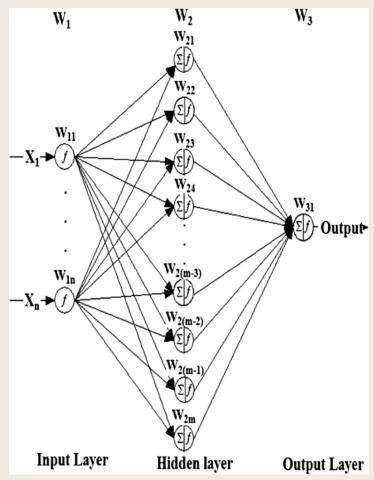
http://hyperphysics.phy-astr.gsu.edu/hbase/electronic/ietron/xor.gif



Minsky & Papert

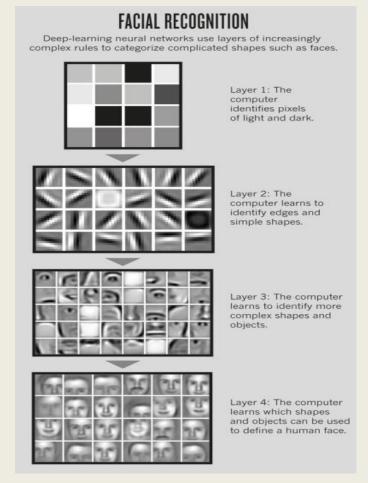
http://www.i-programmer.info/images/stories/BabBag/AI/book.jpg

### 1986 and 2007: Multilayer Neural Nets



#### Backpropagation

1986 Rumelhart (1963 Bryson, 1974 Werbos)



#### Deep Learning

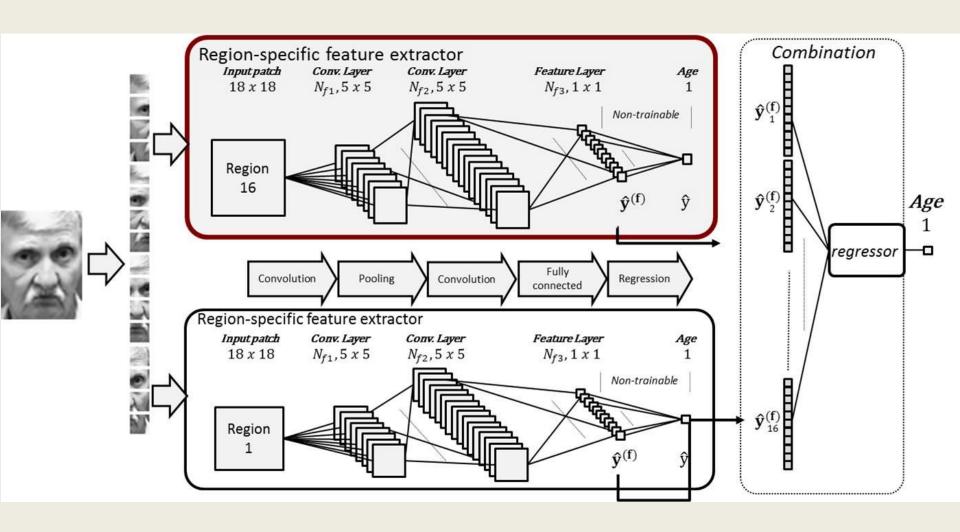
2007 Hinton (1989 LeCun, 1992 Schmidhuber)

http://opticalengineering.spiedigitallibrary.org/article.aspx?articleid=1714547

# Deep Learning Successes

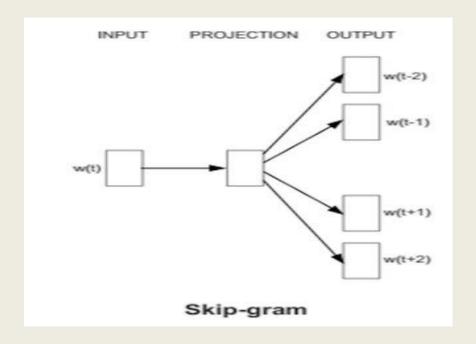
- 2009 Speech Recognition TIMIT: Cortana, Skype, Google Now, Siri, Baidu, Nuance, etc.
- 2012 Image Recognition ImageNet
- 2012 Drug Discovery Merck Challenge
- 2013 Natural Language Sentiment
- 2014 Image Captioning
- 2014 Natural Language Translation
- 2015 Atari Video Games DeepMind

#### **Feedforward Networks**



# 2013: The Algebra of Meaning

## King – Man + Woman = Queen



Mikolov's Word2Vec

# Paris – France + Italy = Rome

https://code.google.com/p/word2vec/

#### Obama – USA + Russia = Putin

http://byterot.blogspot.com/2015/06/five-crazy-abstractions-my-deep-learning-word2doc-model-just-did-NLP-gensim.html

#### Picasso - Einstein + Scientist = Painter

http://arxiv.org/pdf/1301.3781.pdf

Forearm – Leg + Knee = Elbow

http://deeplearning4j.org/word2vec.html

#### 2015: Face Recognition

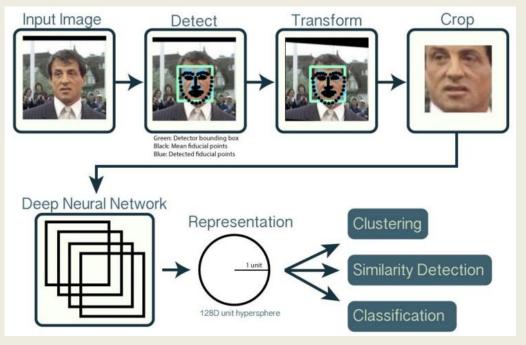
#### June: Google FaceNet

http://arxiv.org/abs/1503.03832

Record accuracy 99.63% on Labeled Faces in the Wild dataset
Cuts best previous error rate by 30%
22 layer feedforward net, 140M weights, 1.6 GFLOP/image, conv/pool/norm
Trained on triples pushing same faces together, different apart

#### Oct.: CMU OpenFace

Open Source version of FaceNet 84.83% accuracy, <.1 training faces



https://github.com/cmusatyalab/openface



# June 2015: Google Deep Dream



http://googleresearch.blogspot.com/2015/06/inceptionism-going-deeper-into-neural.html

# Nov. 2015: Synthetic Bedrooms



#### Unsupervised Representation Learning with Deep Convolutional Generative Adversarial Networks

Alec Radford, Luke Metz, Soumith Chintala











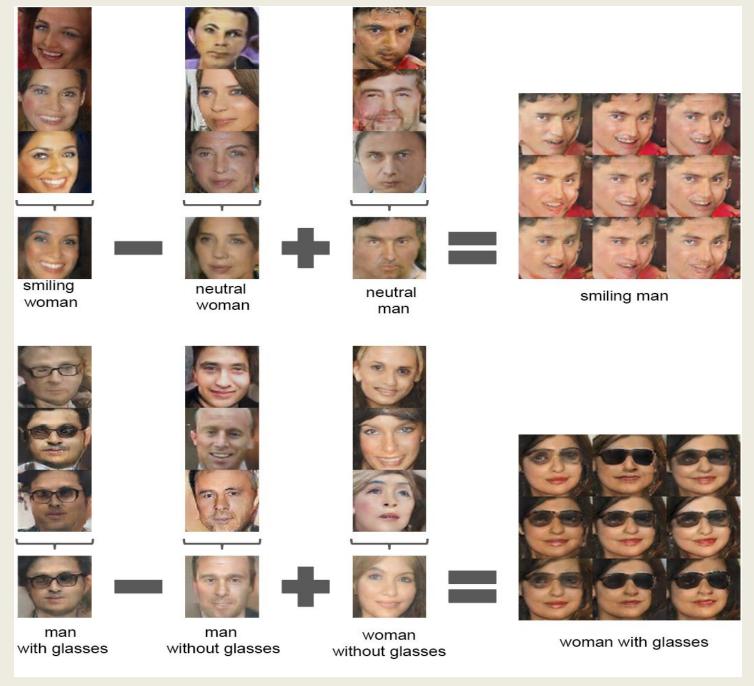


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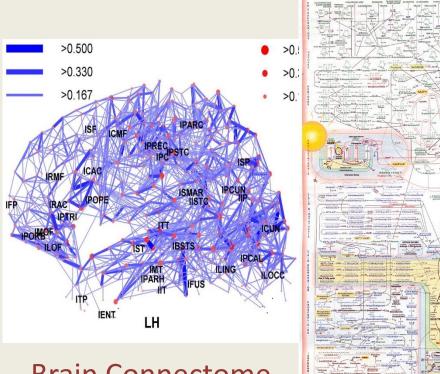
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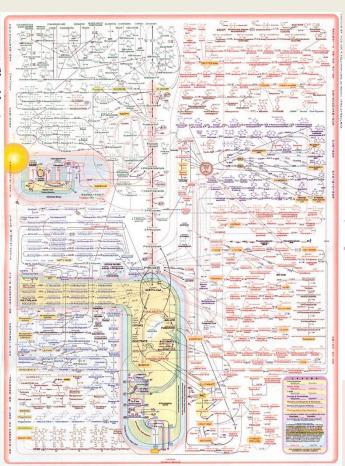


https://github.com/Newmu/dcgan\_code/tree/gh-pages

# Biological Networks Have Loops



**Brain Connectome** 



Gene network Chromosome 22

**Human Metabolome** 

### Nov. 2015: NeuralTalk and Walk Demo









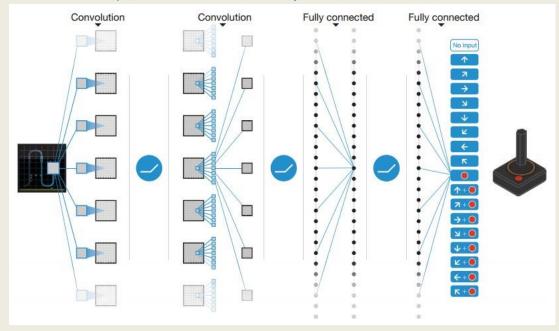
#### 2015: DeepMind Deep-Q Networks

http://www.nature.com/nature/journal/v518/n7540/full/nature14236.htm

Feb.: 49 Atari Games Beat previous Ais Beat humans on half

May: 100's of games

May: 3D games
TORCS racing
Beat Ais from pixels



https://www.youtube.com/watch?v=08Cl7ii6viY&feature=youtu.be&t=15m31s

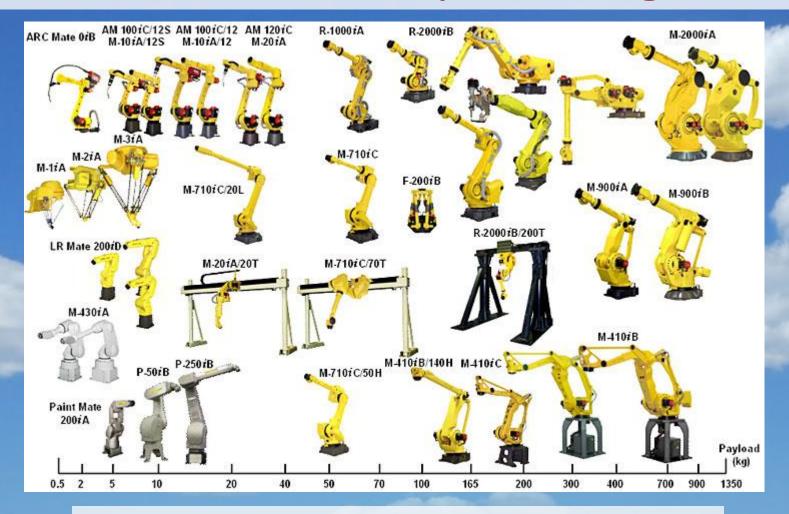


#### Nov. 2015: Kespry and Nvidia Deep Learning for Drones



Drones: \$98 Billion by 2025

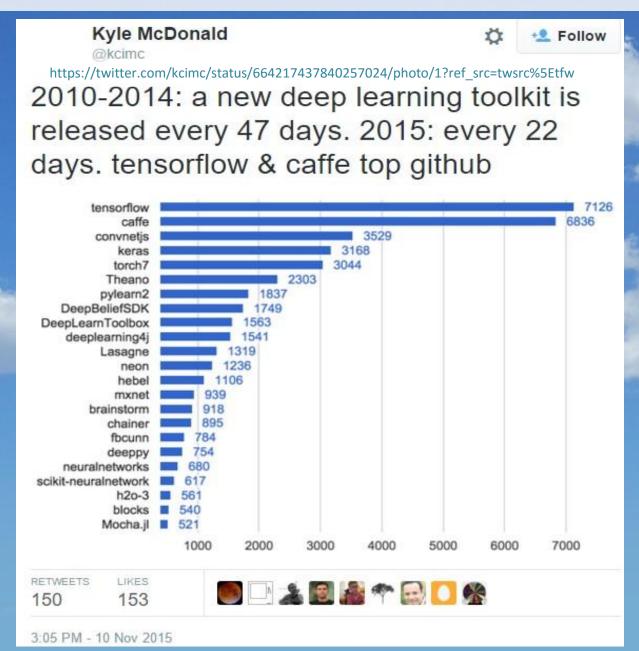
### Dec. 2015: Fanuc Deep Learning Robots



#### Deep Learning to Bin Pick in 8 hours

http://australianroboticsreview.com/wp-content/uploads/2015/08/Fanuc.jpg

### Open Source Toolkits



# Google and Microsoft Open Source Toolkits





After Google, Microsoft Opensources Its Machine Learning System -

Distributed Machine Learning Toolkit.

toobler....

### Deep Learning Hardware

NVIDIA GPUs AMD GPUs FPGAs

Intel ConvNet core

Movidius: embedded

Mobileye: automotive

Orcam: low power vision

Qualcomm: mobile

Samsung: mobile

Teradeep: startup

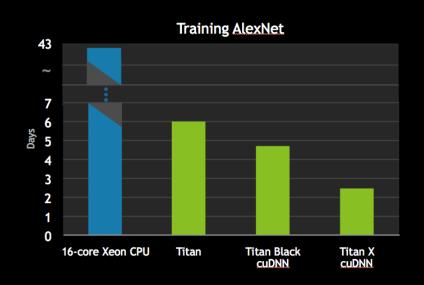
Nervana: startup



http://timdettmers.com/wp-content/uploads/2014/08/gpu-pic.jpg

http://blogs.nvidia.com/blog/2015/03/17/digits-devbox/

#### TITAN X FOR DEEP LEARNING



#### Cloud: MetaMind, Google, Microsoft, Amazon



### Microsoft Azure Machine Learning Machine learning with the power, simplicity and benefits of the cloud.

Focus on ability to develop & deploy predictive models as machine learning web services.

Target user is data scientist, specifically emerging data scientists.

Fastest time to deployed solution with ability to rapidly retrain & redeploy.

Support for collaboration, sharing of data, experiments, and web services.



http://www.slideshare.net/Azure4Research/azure-ml-webinarjuly2014

#### Introducing Google Cloud Vision API





by Adrian Rosebrock on October 13, 2014 in Deep Learning, Tutorials







http://www.pyimagesearch.com/2014/10/13/deep-learning-amazon-ec2-gpu-python-nolearn/

# The Future Looks Bright!

- \$50 trillion of value
- Hundreds of startups
- Billions of investment
- Rapid performance improvement
- Free and cheap software
- Rapidly improving hardware
- Many innovative applications
- Opportunity to improve the world